

# ECONOMIC COOPERATION BETWEEN POLAND AND THE NORDIC COUNTRIES

*Investments, trade and the Nordic investors in Poland*



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# Foreign investors in Poland

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*According to the respondents of the Economic Survey held at the beginning of 2016 by AHK and other bilateral chambers of commerce...*

94,5%

of investors would again choose Poland as the location for investments



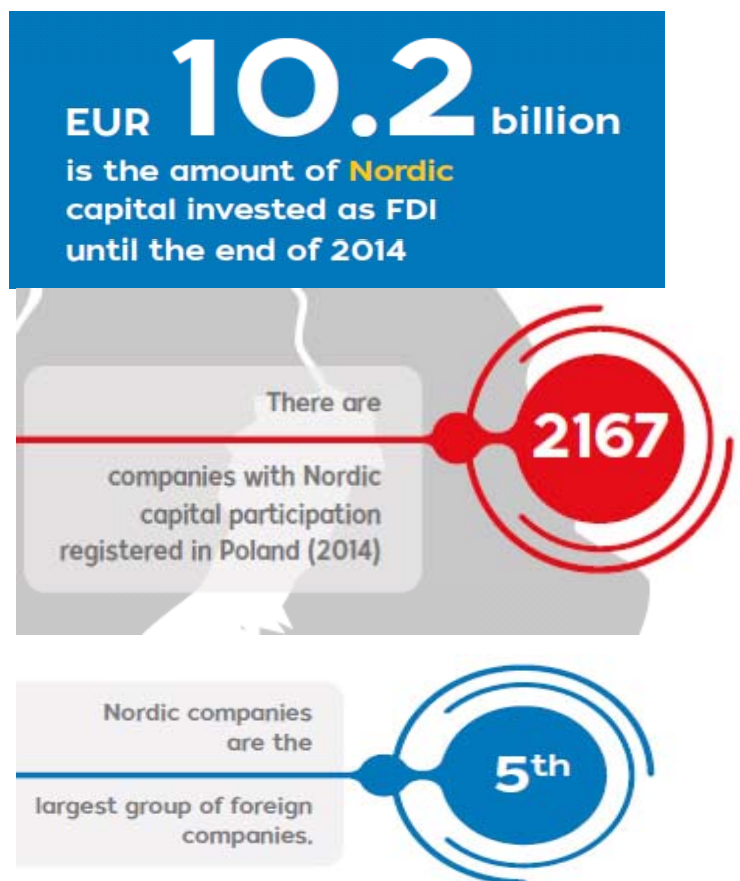
43,4%

of investors is planning to increase employment this year



*Poland received the highest score among 21 countries from Central Europe and China regarding the attractiveness for investors*

# Nordic investment and Nordic companies in Poland



Nordic companies are the

**6<sup>th</sup>** most important foreign investor  
in Poland with the share of

**6%** in the total value of FDI  
at the end of 2014

A record inflow of Nordic investments of  
EUR **3.2** billion was recorded in 2011

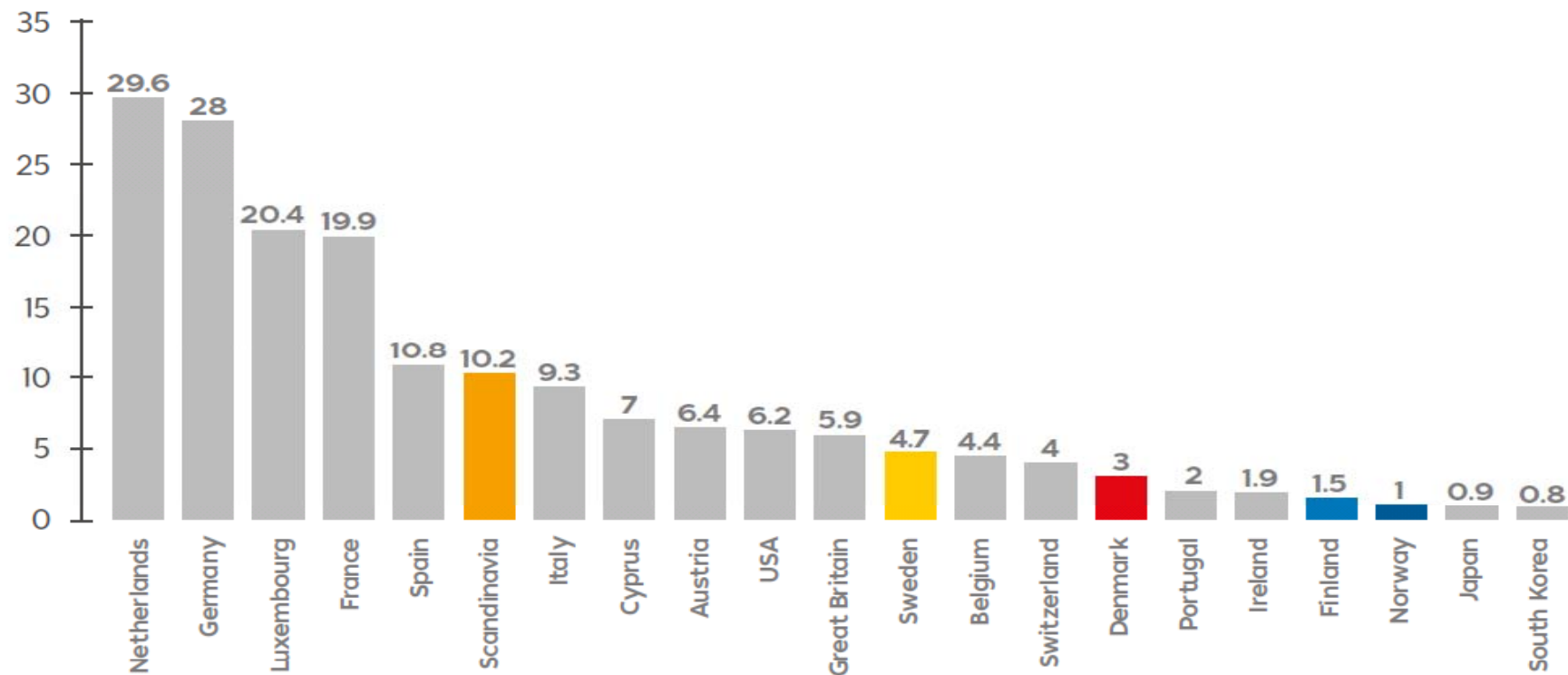
Over the past 10 years,  
the number of companies  
with Nordic capital participa-  
tion in Poland increased by

**37%**

Source - SPCC report 2016 : Economic Cooperation between Poland and the Nordic countries.

# Nordic investors among other countries investing in Poland

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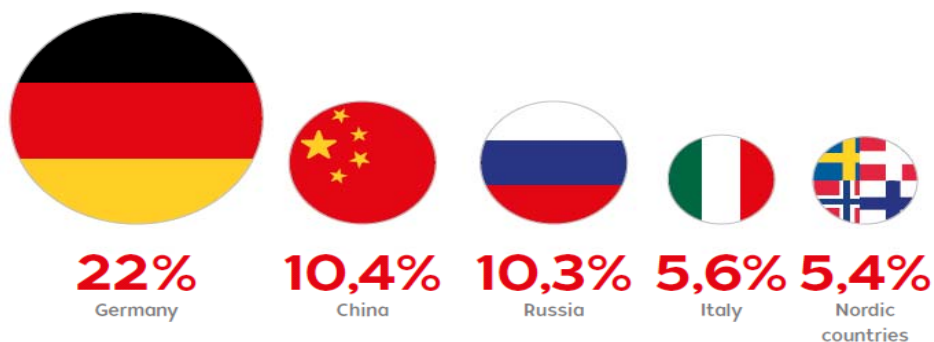
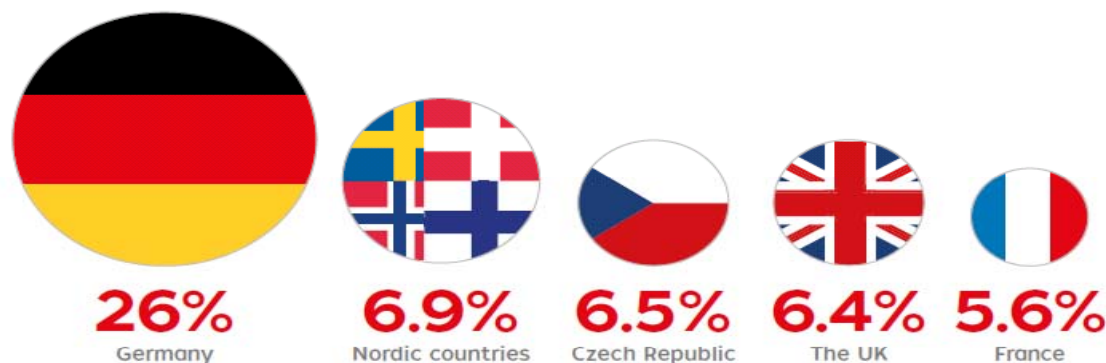
*Poland's FDI stock at the end of 2014, data according to NBP, EUR bln*

*Source - SPCC report 2016 : Economic Cooperation between Poland and the Nordic countries.*

# Trade exchange between Poland and the Nordic countries

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## POLAND'S KEY EXPORT DESTINATIONS (2014)



## TOP FIVE LOCATIONS IN POLISH IMPORTS (2014)

Source - SPCC report 2016 : Economic Cooperation between Poland and the Nordic countries.



# Trade exchange between Poland and the Nordic countries

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- Since Poland entered the EU, the value of trade exchange with the Nordics **has doubled**
- In 2013, the export to the Nordic countries exceeded **EUR 11 billion** and the import was over **EUR 9 billion**.
- According to the preliminary data for 2015, the value of trade exchange with the Nordic countries is **EUR 20,6 billion**



# Trade exchange between Poland and the Nordic countries (2014)

## DENMARK



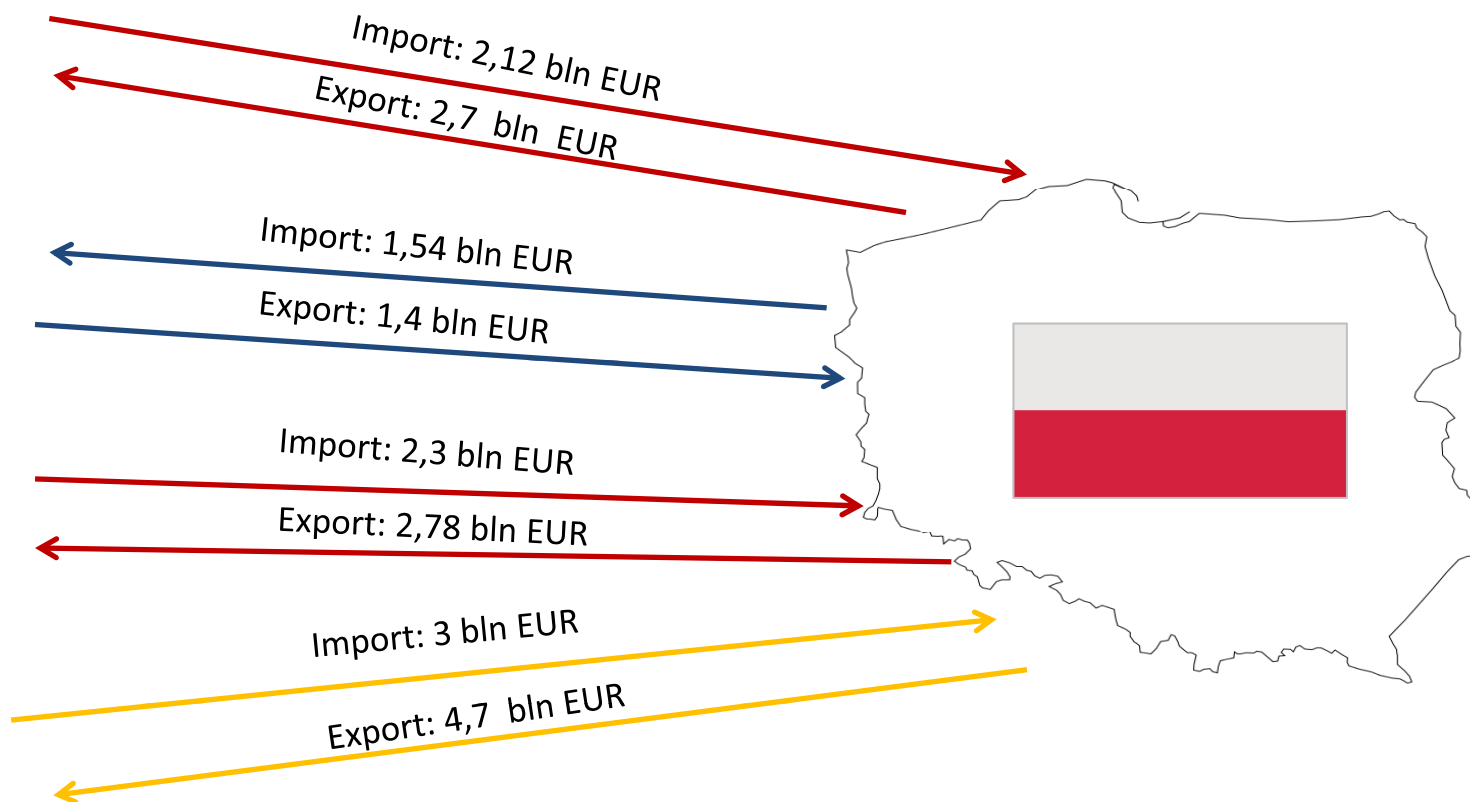
## FINLAND



## NORWAY



## SWEDEN



Source - SPCC report 2016 : Economic Cooperation between Poland and the Nordic countries.

# Economic cooperation with the Baltic states

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The Baltic states are important trade partners for Poland

*Poland is the second biggest partner for **Lithuania** in terms of the value of trade exchange*

*Poland is the most important trade partner **for Estonia** in the CEE Region – the value of trade exchange in 2015 was EUR 1,23 billion*



*In 2015, Polish export to **Latvia** amounted to EUR 1,4 billion and 6% of Latvian export was sent to the Polish market*