

The impact of Foreign Direct Investment

Contribution to the Polish economy
in the past quarter century

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The value of FDI in Poland

**PLN 712.1 billion
(40% GDP)**

the value of foreign direct
investment in Poland
at the end of 2015

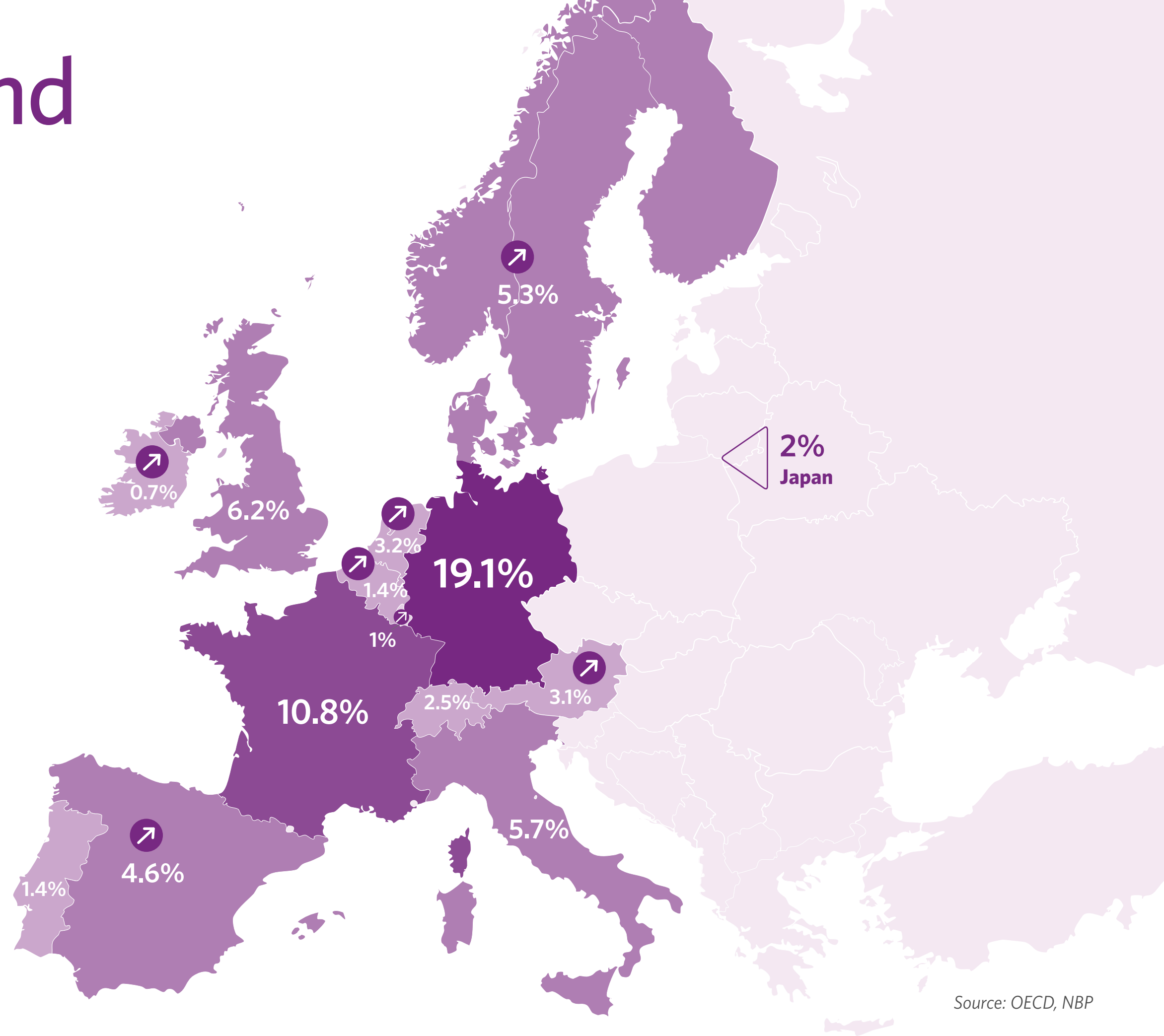
Countries outside
of Europe:

10.9%
USA

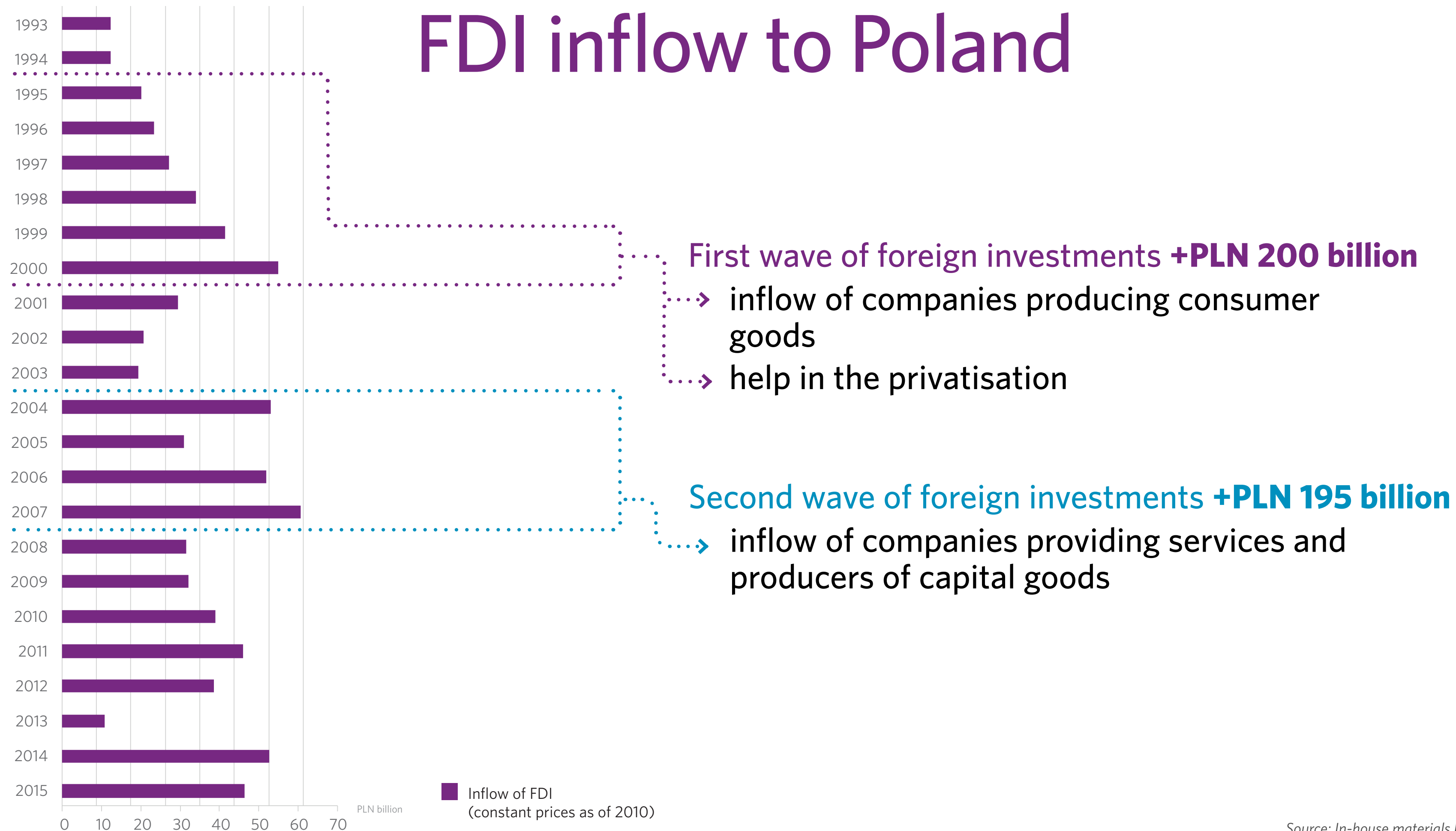
1.2%
Canada

% Country's share in the
value of FDI in Poland

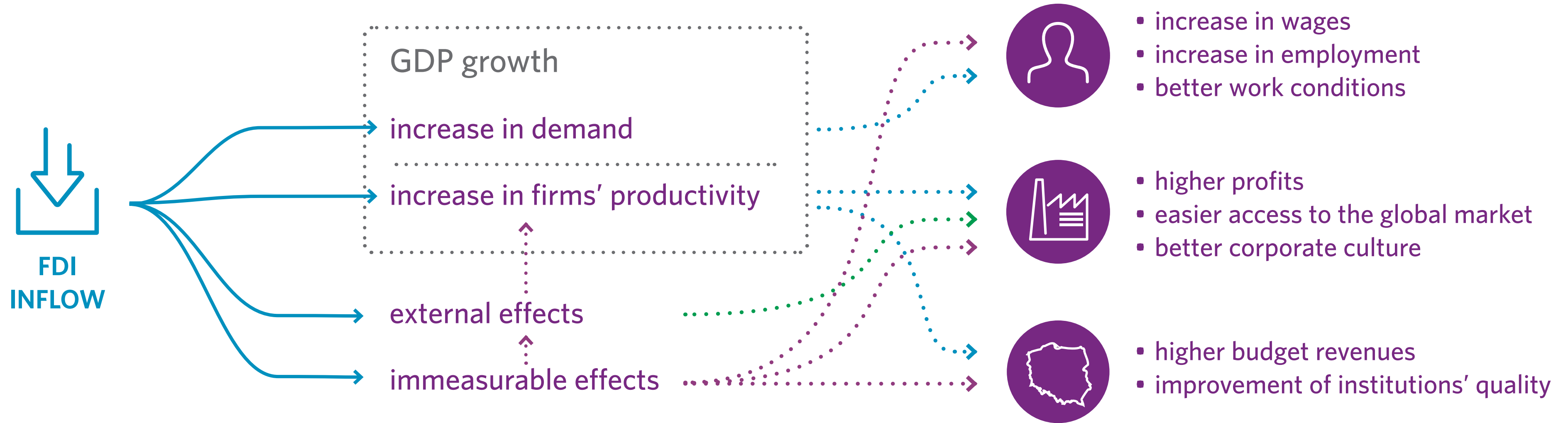
↗ Countries engaged
in the transfer of capital
to Poland



FDI inflow to Poland



How the Polish economy benefits from FDI



How the foreign investments boost the demand

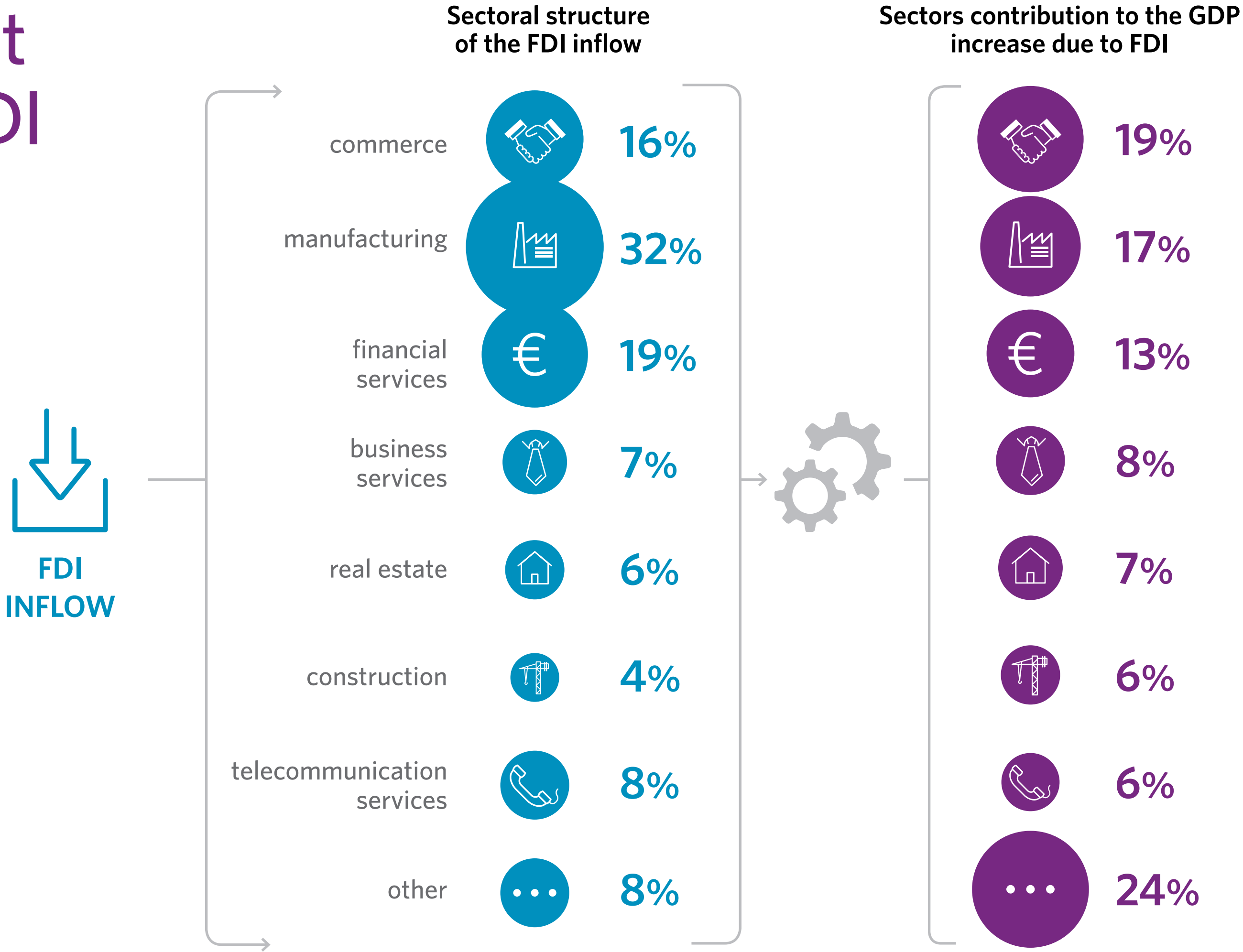


PLN 1 foreign investment

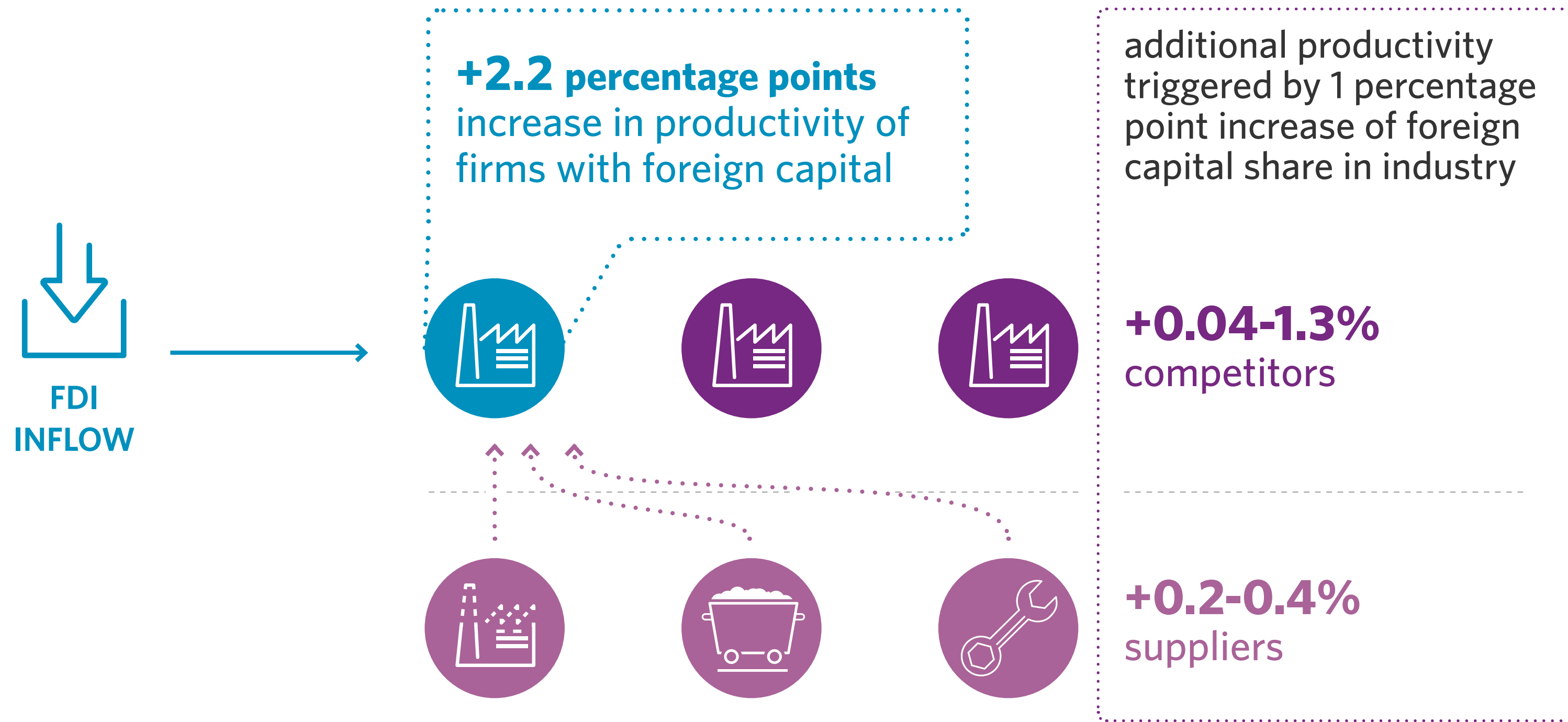


+PLN 1.15 to GDP

Branches that benefit the most from the FDI inflow



FDI spill-over effect on the Polish companies



FDI impact on GDP growth

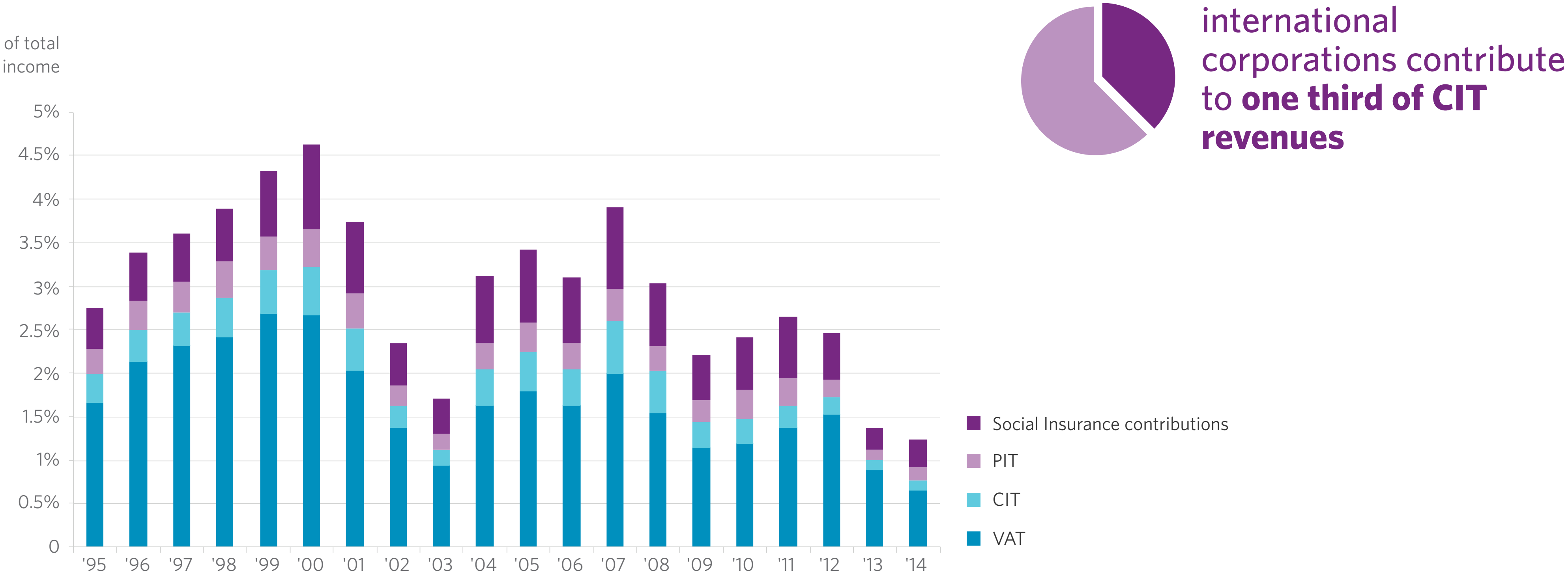
INCREASE IN
VALUE ADDED



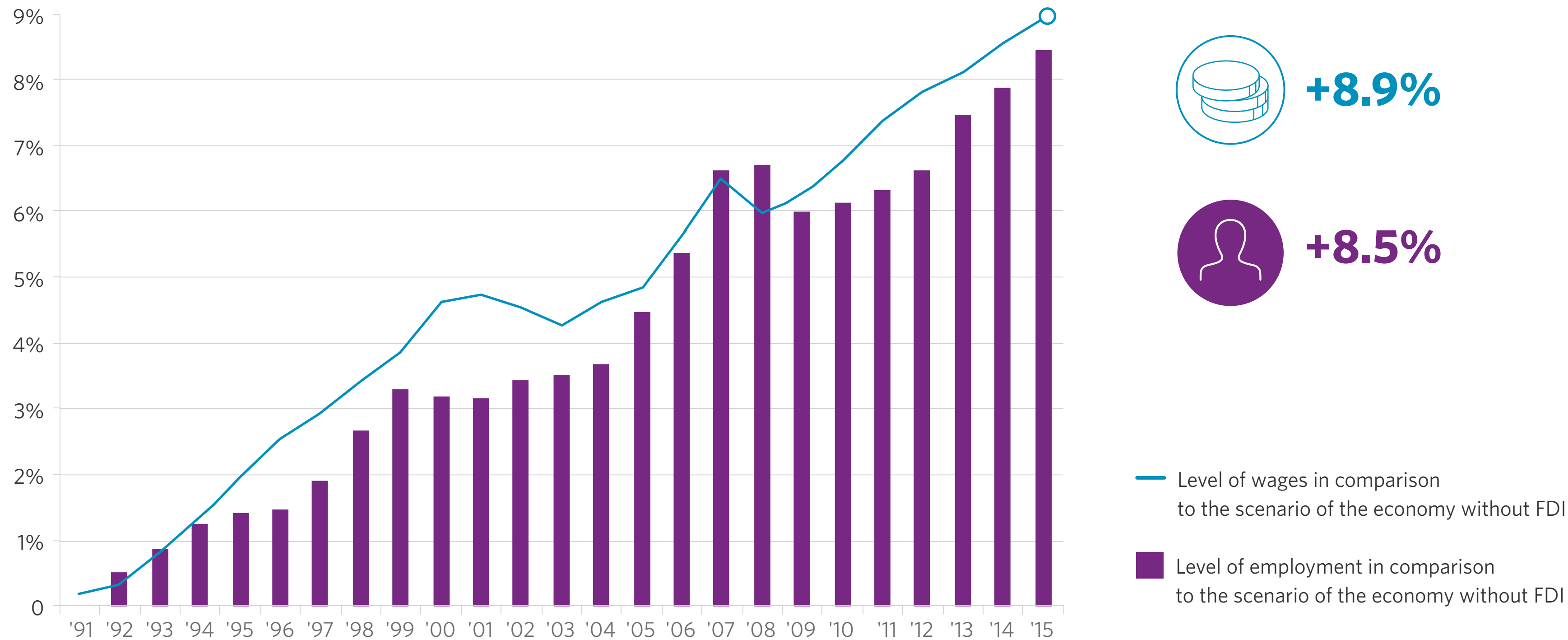
INCREASE IN
FIRMS' PRODUCTIVITY

**GDP is higher due to
the FDI inflow**

How the budget benefits from the FDI inflow



How much did Poles earn due to the inflow of FDI



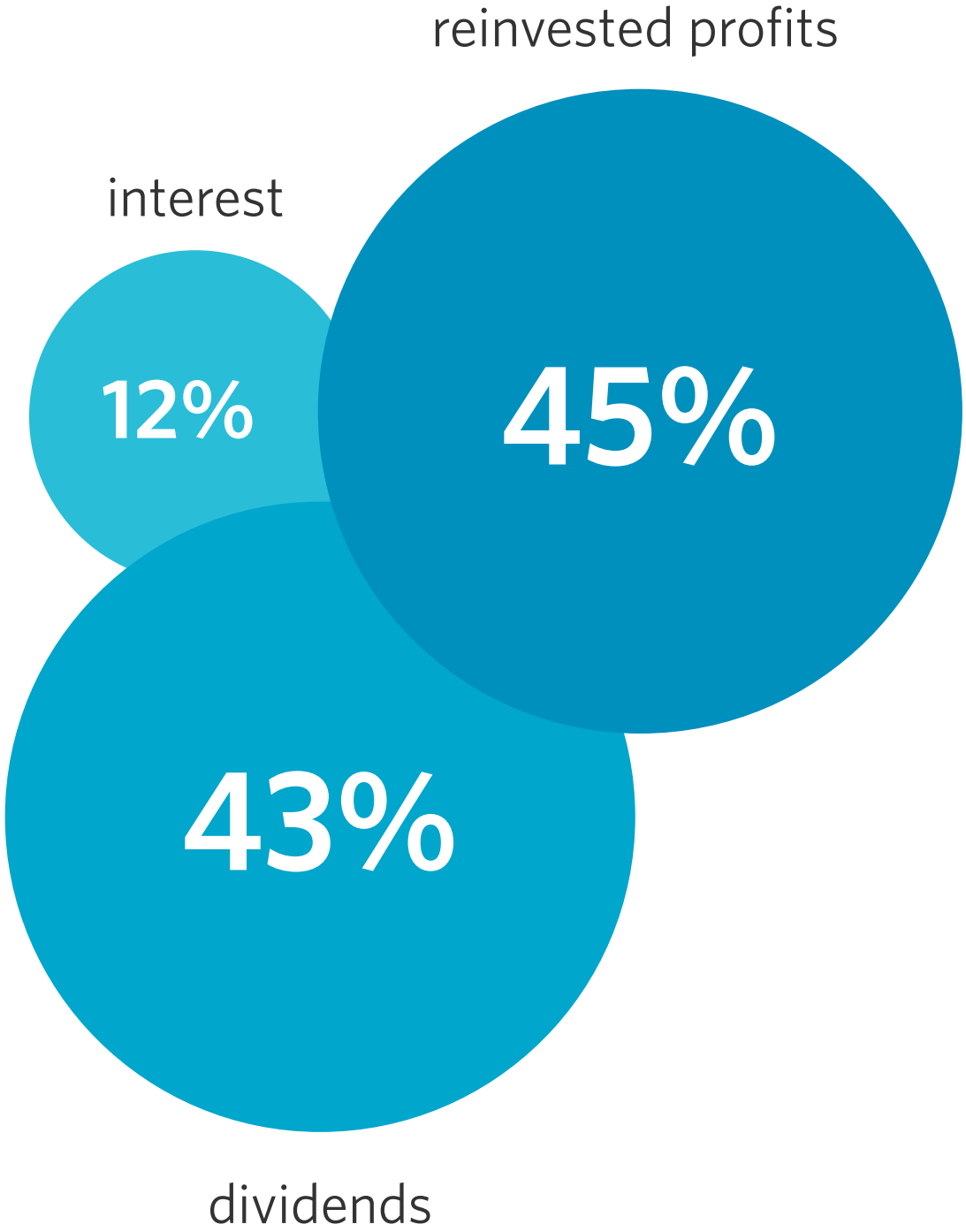


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REVENUES STRUCTURE OF FOREIGN INVESTORS IN 2015

Source: NBP



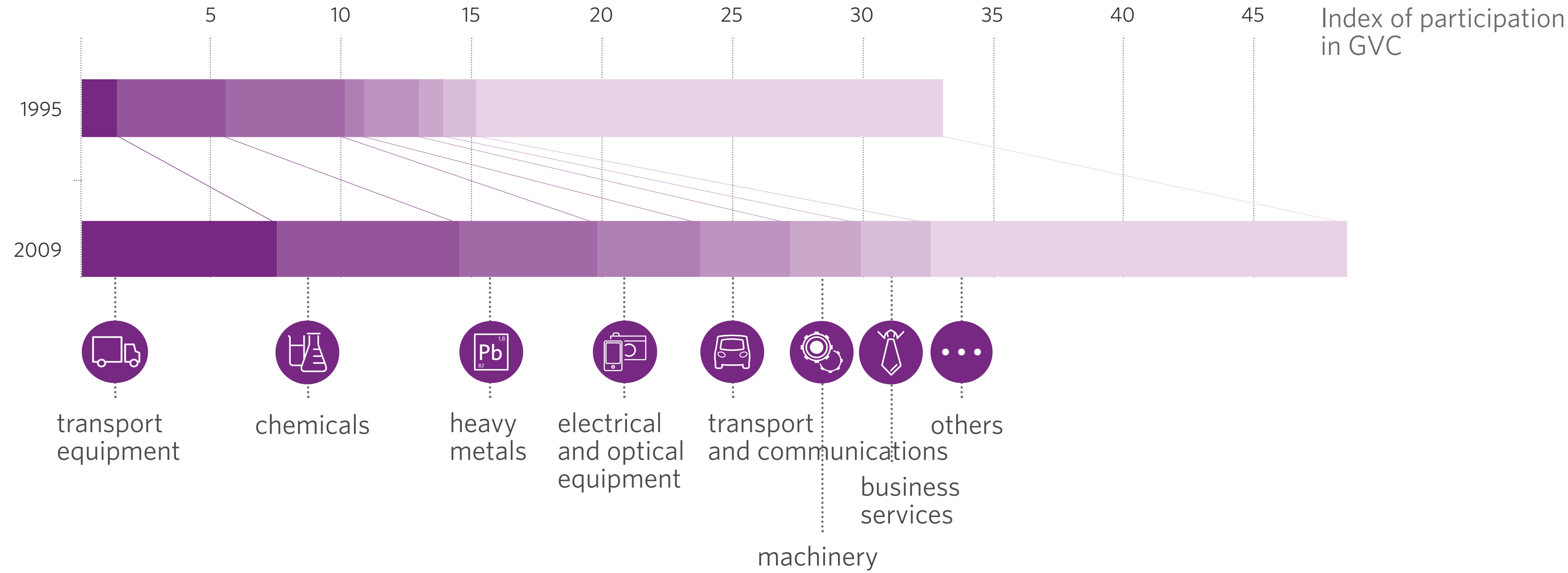
INDICATOR OF THE PROXIMITY TO THE CONSUMER AND INDEX OF THE PARTICIPATION IN GVC FOR POLAND

Source: OECD



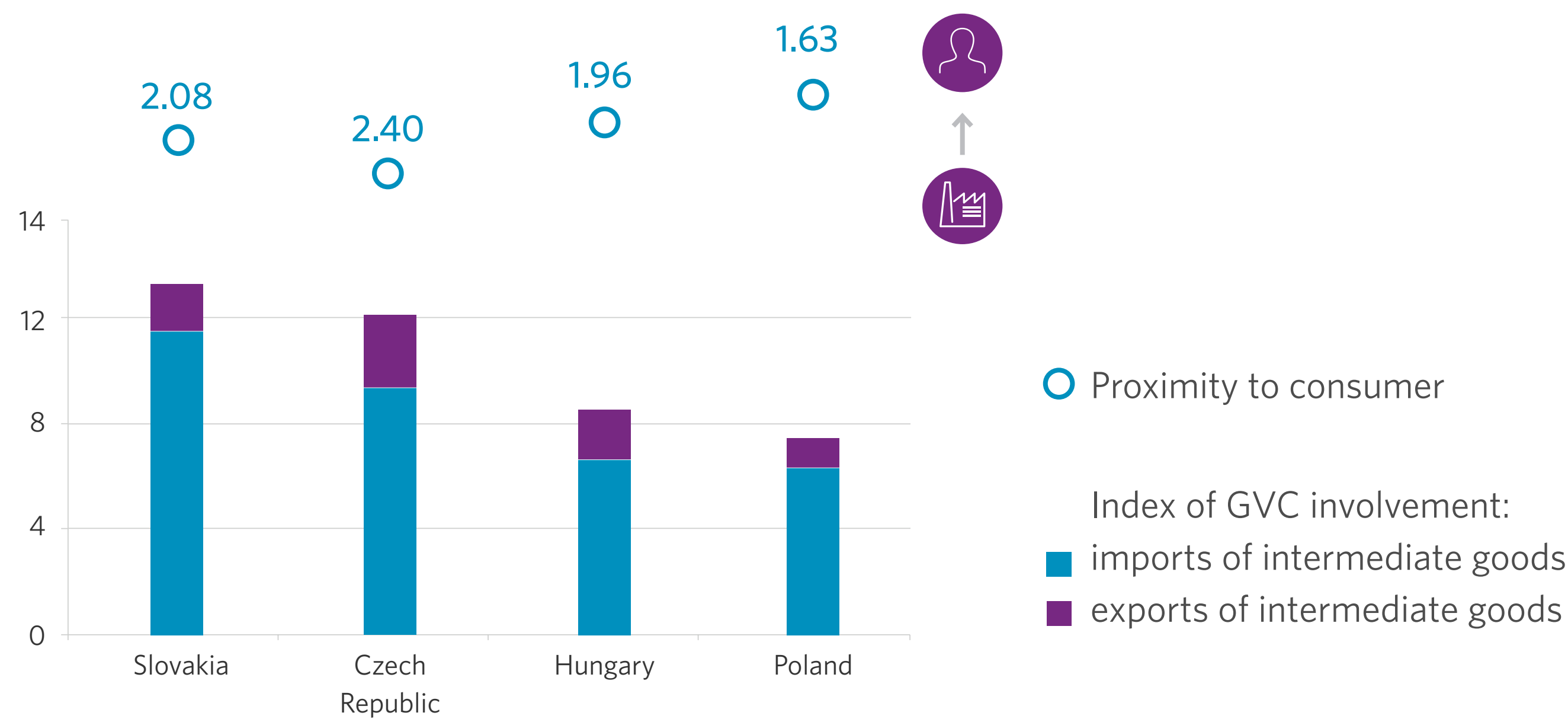
SECTORS RESPONSIBLE FOR THE PROMOTION OF POLAND IN THE GVC RANKING

Source: OECD



SIGNIFICANCE OF VISEGRAD COUNTRIES IN THE GLOBAL AUTOMOTIVE INDUSTRY

Source: OECD



INNOVATION RELATED EXPENDITURES OF INTERNATIONAL CORPORATIONS COMPARED TO SPENDINGS OF ALL FIRMS IN POLAND IN 2014

Source: OECD

