



# SPCC Market Update

December 2021 - February 2022

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10.01.2022

## Foreign investment in Poland in 2021

Polish Investment & Trade Agency announced that 2021 was a record breaking in terms of foreign investments.

Foreign companies have invested over **EUR 3.5 billion** in Poland with the support of the Polish Agency. The sum is EUR 800 million more than in the previous year and 700 million more than in the record-breaking year of 2019. New investments have created around 18.000 workplaces.

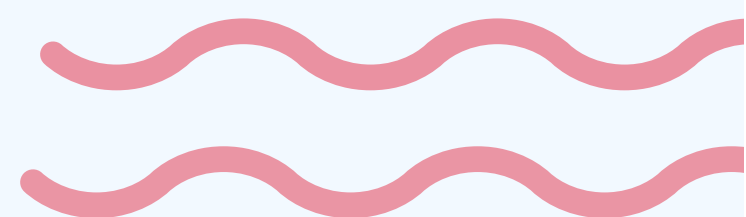
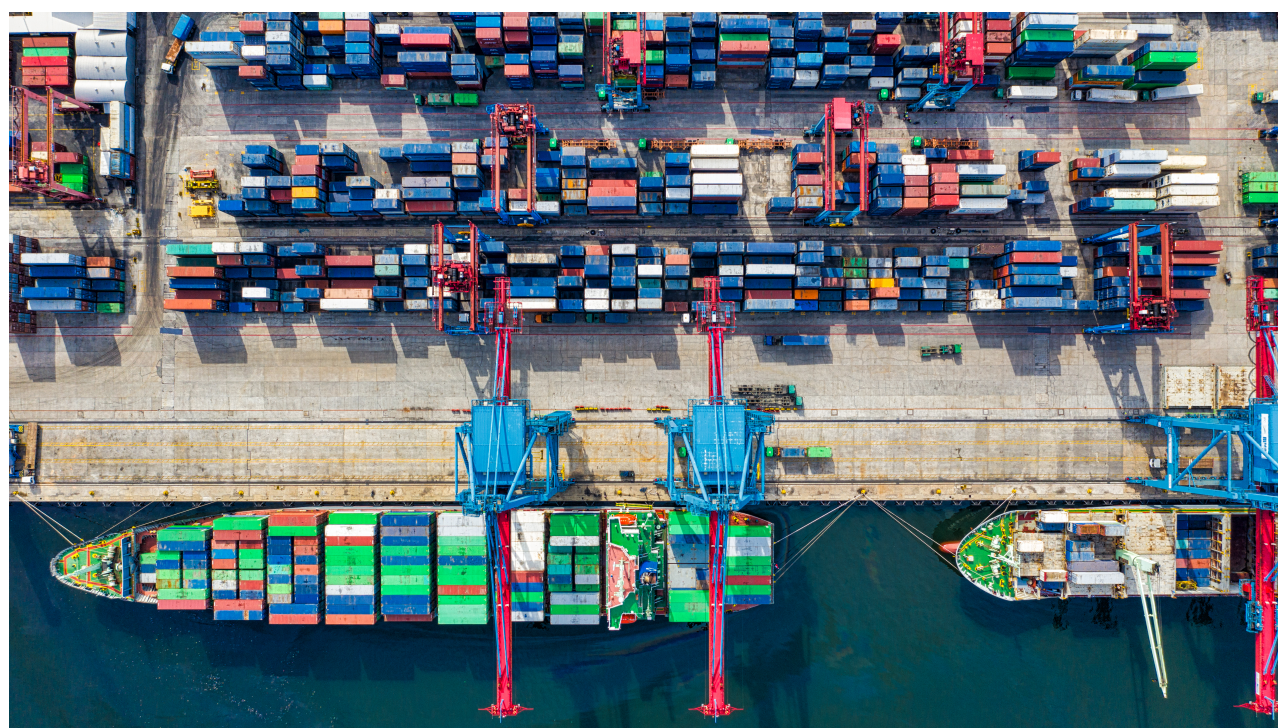
15.02.2022

## Scandinavia is the second largest Polish export destination. Sweden among the ten biggest Polish export partners in 2021

According to the latest data from the Polish Statistical Office, Polish export to the Scandinavian countries reached the value of **17,7 bln EUR** placing our Northern neighbours as the second biggest Polish export partner in 2021.

Sweden itself is the eight biggest export partner with the value of export reaching 7,9 bln EUR. Export to Denmark amounted to 4,6 bln EUR, to Finland - 2,3 bln EUR and to Norway - 2,9 bln EUR.

Import from the Scandinavian countries reached the value of **12,4 bln EUR** placing countries from the North on the sixth position among ten biggest import partners. Poland imported goods from Denmark at the value of 2,9 bln EUR, from Sweden - 4,7 bln EUR, from Finland - 2 bln EUR and from Norway - 2,8 bln EUR.





## INVESTMENTS, DEVELOPMENT & NEW COMPANIES ON THE MARKET

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- 1.12.2021 [Damian Medical Center from the Medcover group is launching a network of mental health centers under the name of Mind Health](#)
- Six existing CMD mental health centers will initially operate under the name of Mind Health - two in Warsaw and one each in Katowice, Kraków, Poznań and Wrocław with new opening in 2022.
- 2.12.2021 [ISS opens a new headquarters hub in Warsaw](#)
- The 43,000-square-foot facility in Fabryka Norblina is currently home to 140 ISS employees, but the company plans to expand its staff to more than 400 full-time workers in the near future.
- 8.12.2021 [The construction of Northvolt factory in Gdańsk has begun](#)
- In the immediate vicinity of the DCT terminal in Gdańsk, a factory of energy storage systems of the Swedish company Northvolt is being built. It is the largest investments of this type in Europe. The first phase of the investment will end in Dec 2022.
- 9.12.2021 [The Finnish manufacturer of motor boats, Saxdor Yachts, has started the construction of a new production hall in Ełk](#)
- The Saxdor Shipyard, operating in Ełk since 2019, is entering a new stage of development thanks to the investment in a new production hall worth PLN 36 million.
- 10.12.2021 [Norwegian company ColliCare Logistics opens its office in Gdynia](#)
- The ColliCare office in Poland will offer competitive transport solutions and an alternative for better environmental protection. The company will offer sea, rail, road and multimodal transport services, focusing on the most ecological solutions.
- 14.12.2021 [Polish acquisition of a Norwegian company, Norlys](#)
- Avallon, private equity fund, together with a private investor Leszek Kordek, a long term Director of Norlys factory, have acquired the Norwegian producer of lighting systems Norlys. The company now aims to increase sales in Western Europe.
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## INVESTMENTS, DEVELOPMENT & NEW COMPANIES ON THE MARKET

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### 15.12.2021 [Evolution - the Swedish online gaming software provider - announced the opening of an engineering center in Warsaw](#)

Evolution has been operating for 15 years and has branches in more than 20 locations employing over 12.000 people. The company will hire 200 new employees in Poland.

### 17.12.2021 [Pagero establishes operations in Poland](#)

Pagero opens office in Poland to meet growing demand as national e-invoicing mandate approaches.

### 21.12.2021 [Kongsberg Automotive Fluid Transfer Systems business unit to get a new production facility in Brześć, Poland](#)

With this growth, Kongsberg Automotive aims to secure business awards on both the passenger cars and commercial vehicle segments and grow the European FTS business by 50 percent in the next four years.

### 22.12.2021 [Alektum Group new office in Bema Plaza in Wrocław](#)

Alektum, a Swedish family-owned debt collection company has hired 900 sq m in Bema Plaza building - new location was needed as the company is dynamically growing.

### 23.12.2021 [Husqvarna with a building permit for new investment in Mielec](#)

The Husqvarna factory has been operating in the Special Economic Zone EURO-PARK Mielec for a decade. The plant produces rider and traditional mowers. The existing warehouse will be expanded into production facility.

### 30.12.2021 [HANSAINVEST Real Assets acquires Generation Park Y from Skanska](#)

The value of the transaction reached EUR 285 million, which makes it the largest transaction in the history of the Skanska property division in Central and Eastern Europe.

### 10.01.2022 [Marel, an Icelandic company present in over 30 countries, opens the first shared service center in Poland](#)

One of the leaders in the area of food processing will occupy approx. 1,000 sq m. office space in Brama Miasta in Łódź built by Skanska.

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## INVESTMENTS, DEVELOPMENT & NEW COMPANIES ON THE MARKET

### 27.01.2022 [SEB opens new office in Fabryka Norblina](#)

One of the leading Scandinavian financial institutions has also opened in 2020 a Global Business Center - a center of talent and specialist knowledge, working very closely with the headquarters and home markets.

### 31.01.2022 [Gar0 will invest in a new production and logistics facility next to existing factory in Szczecin](#)

The new facility space will be approximately 15,000 square meters and facilitate a considerable increase in capacity primarily in the GAR0 E-mobility business area, and also in the GAR0 Electrification business area. The total investment budget amounts to about MSEK 85.

### 31.01.2022 [Vastint receives green light for Portowo investment](#)

Vastint has received a building permit for the Portowo residential project in Poznań. Construction work will start in 2022, while the sale of ready-to-live-in apartments will not start until the second half of 2024, after the completion of the construction process.

### 03.02.2022 [Leo Pharma leases more space in the Wave office building by Skanska](#)

Leo Pharma, global company originated from Denmark will hire 125 new employees.

### 07.02.2022 [Medicover acquires Premium Fitness & Gym](#)

Thanks to another acquisition Medicover has built in a year a network of over 90 fitness clubs.

### 08.02.2022 [Transcom Worldwide Poland chooses Business Garden Poznań](#)

The office in Poznań will be the fifth branch of Transcom in Poland, a global outsourcing company founded in Sweden.

### 10.02.2022 [Unihouse from Unibep Group with new order for modules from Finland](#)

Unihouse will deliver 180 building modules for Adapteo, based in Finland for the amount of 18,3 mln PLN.



Wave building by Skanska with Leo Pharma offices. fot. Skanska



Portowo residential project in Poznań, fot. Vastint



Fabryka Norblina - new offices of SEB and ISS Facility Services, fot. Fabryka Norblina



# PEOPLE ON THE MOVE



**13.01.2022**      [Joanna Lenartowicz takes over the position of HR Director in Netto](#)

**14.01.2022**      [Anna Fournier is the new Head of Secondary in British School Warsaw](#)

**04.02.2022**      [Andrzej Pijanowski appointed as the Country Manager of Pagero in Poland](#)

**15.02.2022**      [Marina Dubakina appointed as Country Retail Manager & CSO IKEA Poland](#)

# ON THE GREEN WAY



**15.12.2021**

[Arctic Paper will built a photovoltaic installation with a capacity of 17 MWp](#)

The investment will begin in September 2022 and is a result of a new strategy aiming that the company will develop the segment of packaging and electricity production until 2030.

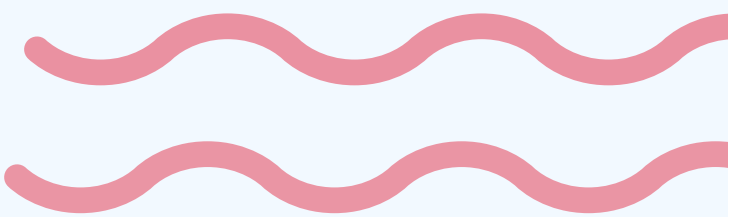


**10.01.2022**

[Modern networks will help reduce CO2 emissions. Ericsson Mobility Report](#)

According to the estimates presented in the latest Ericsson Mobility report, data transfer in mobile networks will increase more than 4 times and in 2027 it will reach 288EB per month.  
In response to this trend, service providers and telecommunication operators are trying to reduce energy consumption in order to contribute to the reduction of CO2 emissions.

fot. Ericsson





## ON THE GREEN WAY



11.01.2022

### OX2 has completed first wind farm in Poland

OX2 commissioned MEAG Munich Ergo Asset Management GmbH (MEAG) a wind farm with a capacity of 21 MW in South-Western Poland. Total energy production from the facility is estimated at 66 GWh per year, which covers the needs of over 13,000 households.

fot. Joakim Lagercrantz,  
[www.ox2.com](http://www.ox2.com)



26.01.2022

### ISS to reach full-scope net zero greenhouse gas emissions by 2040

ISS, a leading workplace experience and facility management company, commits to reaching net zero greenhouse gas emissions within scope 1 and 2 by 2030 and full-scope net zero emissions by 2040, including its full supply chain.

<https://www.pl.issworld.com>



01.02.2022

### The factory in Zabrze is the most ecological Electrolux plant in Poland

The hood factory in Zabrze is the first Electrolux factory in Poland and the third in Europe to receive the Zero Landfill certificate. Zero Landfill certificates are awarded to factories that manage to minimize the amount of waste generated during production and reduce the amount of waste going to landfills to almost zero.



04.02.2022

### Volvo Cars and Northvolt have selected Gothenburg to establish a new 50 GWh battery manufacturing plant

The plant will commence operations in 2025, create up to 3,000 jobs and complement the planned R&D centre that both companies announced in December as part of an investment of approximately SEK 30 billion.

fot. [www.northvolt.com](http://www.northvolt.com)



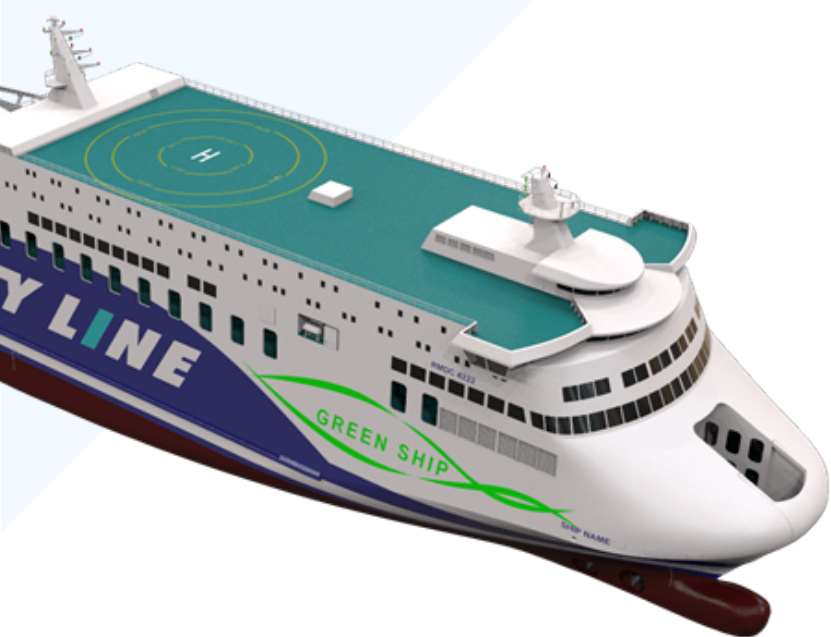


fot. [www.mieszkaj.skanska.pl](http://www.mieszkaj.skanska.pl)

09.02.2022

### [Skanska tightens its climate target](#)

The Skanska Group is the first construction company in the world whose Climate Goal has been recognized and confirmed by the Science-Based Target Initiative as compliant with the Paris Agreement. Skanska's goal is to achieve net zero carbon emissions from its own operations and the value chain not later than 2045.



fot. [www.wartsila.com](http://www.wartsila.com)

15.02.2022

### [Wärtsilä solutions open route to decarbonisation for Poland's first LNG-fuelled RoPax vessels](#)

The technology group Wärtsilä has been contracted by Remontowa shipyard in Poland to supply engines, fuel storage and supply systems for three new RoPax vessels, the first LNG-fuelled RoPax vessels to be built for the Polish maritime sector. The ships will be operated by ferry companies Unity Line and Polferries.



LET'S STAY IN TOUCH



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SPCC Market Update Newsletter

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