





SPCC Market Update

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fot. www.airahome.com/pl



fot. Łukasz Błasikiewicz/KPRP/04.07.24

Sweden's Aira opens heat pump plant in Poland

On June 26, in Wroclaw, General Director of the Aira Group Martin Lewerth and President Harald Mix inaugurated the opening of a heat pump factory in Poland with an area of 220,000 m2. Just a year after the official premiere of the Aira brand, the production of intelligent heat pumps has started, which will accelerate the company's development on the European market. Aira has agreed to take over the factory from another Swedish company, Volvo, in 2023 and expects to create up to 2,000 jobs in Wrocław over the next decade. Source: Aira

<u>Polish order of merit for Ambassador of Denmark - Ole</u> <u>Toft</u>

President of the Republic of Poland – Andrzej Duda awarded Ole Toft, Ambassador of Denmark in Poland with Commander's Cross of the Republic of Poland for outstanding merits in the development of Polish-Danish cooperation.

On behalf of the President of the Republic of Poland, the Order was handed over by Mieszko Pawlak, Undersecretary of State, Head of the International Policy Office of the Polish National Council during a solemn meeting held on June 14th in the Presidential Palace. Source: Prezydent.pl

Ericcson in Lodz is hiring specialists for a global project

Ericsson R&D Centre in Łódź starts telecommunication project and hires specialists. The Global Network Program (GNP) is set to revolutionize the global industry. Source: focusonbusiness.eu

Skanska sells Studio B in Warsaw for 86 million euros

Skanska has signed a sales agreement for its Warsaw-based Studio B project with Stena Real Estate AB, an international real estate company, owned by the Swedish Stena Group. *Source: Skanska.pl*

Semco Maritime moves to Gdynia office to K2 office building by Vastint

Vastint Poland has signed a lease agreement with the Polish branch of Semco Maritime, which specializes in conventional and renewable energy. K2 is a sixstorey office building located near the communication junction Saint Maksymilian Hill at ul. Kielcka in Gdynia. It occupies over 11 400 m2 of class A lease area. Source: Vastint.eu



fot. Vastint.eu

<u>Construction of the Portowo housing estate by Vastint on the</u> <u>Warta river is underway</u>

Vastint Poland signed a contract with Mostostal Warszawa S.A. for the implementation of the Portowo hosuing estate in Poznan. The first phase of the project will begin with the construction of eleven buildings, comprising a total of 378 apartments intended for long-term rental. This part of the development will be located near Rondo Staroleka, along Hetmanska Street, extending to the Warta River. Source: Vastint.eu

ASSA ABLOY Group celebrates its 30th anniversary

ASSA ABLOY Group celebrates its 30th anniversary this year. Throughout all these years, the company has proved that it is constantly following the progress and modern technology, which has been effectively implemented in every area of its business. ASSA ABLOY Group is present in more than 70 countries. Employees are experts in basic access elements such as mechanical and digital locks, inserts, keys, security doors and automatic entrances. *Source: Assa Abloy*

120 Years of Ericsson innovation in Poland

This year, Ericsson, a global leader in telecommunications, celebrates 120 years of presence on the Polish market. The history of this collaboration began in 1904 with the construction of the first telephone exchange at Zielna Street 37, with Ericsson equipment. Source: Ericsson

<u>Equinor expands its portfolio of renewable energy</u> <u>sources in Poland with a new photovoltaic farm</u>

The third photovoltaic farm owned by Equinor in Poland and located in Lipno has just started test production. Thus, the capacity of onshore renewable energy sources increased to 200 MW, strengthening Equinor's position on one of the fastest growing renewable energy markets in Europe. Source: Equinor



fot. Equinor

<u>Alfa Laval celebrates its 100th anniversary in Poland</u>

Alfa Laval operates in more than 100 countries, including Poland. Every year Alfa Laval engineers develop innovative solutions, of which about 35-70 become new patent applications. As a world-leading supplier of the highest quality heat transfer, separation and fluid handling products, Alfa Laval ensures that customers are provided with adequate care throughout the equipment life cycle. *Source: Alfalaval*



fot. gojysk.com

Falck Medycyna with new contracts

On April 10, JYSK opened its 300th store in Poland.

JYSK opened its 300th store in Poland

The opening took place in Warsaw and was preceded by a speech of the President - Rami Jansen. It is worth recalling that since the opening of the first store in Poland 24 years has already passed. Not much earlier, because on April 2, the company celebrated its birthday. Source: JYSK

Falck Medycyna won contracts announced by Mazowiecki, Warmia and Mazury, Opole Branch of the Voivodeship National Health Fund. Thanks to the win, Falck Medycyna was selected to serve the Medical Transport Team in a specialized means of transport ul. Jana Olbrachta 94 in Warsaw, Opole, Brzeg and Strzelce Opolskie, Olsztyn, Gizycko, Szczytno, Debowek and Elblag. Source: FALCK MEDYCYNA

The Polish DFDS logistics department is expanding

The company with Danish roots anticipates particularly intensive development of its logistics department in Poland. The main arguments are the ideal conditions in Poland: a good network of roads and railway lines, constituting good logistics facilities for the entire region of Central and Eastern Europe. In Poland, the DFDS logistics department has been operating for two years and employs several dozen people, although the refrigerated transport company employs 900 people and customs and service services employs 450 people.

Source: logistyka.rp.pl



fot. Echo Investment

Volvo Tech Hub enters the 2nd year of its operations in Poland

Center Currently, the which celebrated its first anniversary employs more than 100 engineers, and the planned number of employees is 500. Due to plans to increase employment, the company concluded in May a lease agreement for its headquarters in Krakow.

According to experts, this is the largest transaction on the commercial office real estate market in the last 12 months in this city. Volvo Tech Hub will occupy 10 thousand sqm of space in Brain Park C. The new part of Volvo Car Poland will move into the Krakow office building from Echo Investment in three phases, starting from September 2024.

Source: Volvo; Echo Investment



fot. DSV

<u>DVS has selected the general contractor for its largest</u> <u>investment - logistics center in Wypędy nearby Warsaw</u>

DVS has selected the general contractor for its largest investment - logistics center in Wypędy nearby Warsaw. It will be the construction company Atlas Ward. The opening is planned for 2025. The total area of the facility will be 51 thousand square metres, which will increase the efficiency of the company, increasing the number of shipments in Warsaw by approx. 30-50%. Source: DSV



Goodvalley celebrates its 30th anniversary

Goodvalley celebrated its 30th anniversary. It has been three decades since the company has been operating in Pomerania, implementing and developing its sustainable agricultural and production practices. Source: Goodvalley

<u>New tenant at Waimea Airport Logistics Park Szczecin - Goleniow</u>

PGD, a distributor of products for bakeries, confectioneries and ice cream parlors, took up about 2 thousand sq m of production and warehouse space along with social facilities in the Waimea Airport Logistics Park Szczecin – Goleniow investment.

PGD is part of the Scandinavian group Orkla and is present in 10 locations in Poland. The sole agent representing the tenant in the process of negotiations and selection of the new location was Axi Immo. Source: Investmap

MFW Bałtyk II and III by Equinor and Polenergia with a building permit

The Bałtyk 3 OWF project has received a bulding permit. The decision on this matter was issued by the Pomeranian Voivodeship on July 11, 2024. The document concerns 50 offshore wind turbines along with an internal power and telecommunications network, located in the Polish exclusive economic zone of the Baltic Sea. Earlier in July permit was also granted to MFW Bałtyk II offshore wind farm. *Source: offshorewindpoland.pl*

Skanska sells Nowy Rynek E in Poznan for over 79 million EUR

Skanska has sold Nowy Rynek E office building located in Poznan's Wilda. The buyer is Eastnine AB, a Swedish company focusing on modern and sustainable office facilities in the best locations in selected markets in the Baltic countries and in Poland. This is the second transaction between these two entities in Central and Eastern Europe. The Skanska project is distinguished not only by its modern design and sustainable solutions, but also by the market, which belongs to the complex, decorated with greenery and small internal architecture. Source: Skanska

Narew Skanska SA to build bridge over Narew

Skanska S.A. has signed a contract for the construction of a bridge across the Narew river in the municipality of Rzewnie (Masovian Voivodeship). The investment value is PLN 45 million gross. It will be a milestone for the development and comfort of life of the local residents. The investment is financed by the Office of the Masovian Voivodeship, powiat makowski and wyszkowski and the municipalities Rząśnik and Rzewnie. Gmina Rzewnie is the leader of the project. Source: Skanska

Saab's contract with Poland for Carl-Gustaf enters into force

Saab announced on 4 March 2024 that a contract had been signed with the Polish Ministry of National Defence's procurement authority for delivery of the Carl-Gustaf® M4 weapon, ammunition and training equipment. The agreement has now entered into force as all conditions have been met. As a result, Saab has booked in June a value of approximately SEK 12.9 billion in order intake. *Source: Saab*



fot. femern.com

<u>King Frederik X, inaugurated the first element of an 18-kilometer</u> <u>railway-road tunnel</u>

The King of Denmark, Frederik X, inaugurated the first element of an 18-kilometer railway-road tunnel under the Belt Fehmarn which will be the world's longest immersed tunnel. The investment is to be ready in 2029, and its cost is impressive. Many Poles take part in the project, and the elements of the tunnel are laid using specialized water vehicles built in Poland. Source: Femern.com

Wolt is developing in Poland

Wolt has opened 6 new locations and plans to develop in other cities. Thus, the Finnish food and shopping company is already present in 20 locations in Poland. Source: Handelextra

Equinor sells PGNiG shares in two mining concessions

Equinor has sold to PGNiG Upstream Norway AS (a subsidiary of PGNiG) 19.5% of shares in mining concessions PL 048E, including the Eirin field, and PL 1201. Thanks to this, the participation of Equinor and PGNiG in these concessions will be balanced with the Gina Krog deposit. Development and operation plan (Plan for Development and Operation, PDO) for Eirin, a gas field located 250 km west from Stavanger. It was approved in January 2024, and the field will be developed as a submarine facility connected to the Gina Krog platform. The related underwater infrastructure is currently being built in Egersund and is expected to be installed in the summer of 2024.

Source: Zielona gospodarka

Fortum summarizes the investments

Heat for the inhabitants of Zabrze, as well as Bytom is created in one of the most modern power plants in Poland built by Fortum. The plant, located in Zabrze, from the beginning of October 2023 to the end of March 2024, provided residents of these two cities with 2 million GJ of heat. Last season, more than 50 million PLN were allocated for investments in the entire Silesian region, carrying out repairs necessary for the operation of key installations in units in Zabrze and Bytom and building a new RDF production plant in Zawiercie. Source: Miasto Zabrze



Electrolux is a partner of the Malopolska Science Centre Cogiteon

Electrolux decided to support Cogiteon in becoming a sponsor of the Flavours Laboratory (Laboratorium Smaków). As part of the cooperation, Electrolux provided the Laboratory with equipment and accessories. This activity is related to the mission of the company, which assumes sustainable development and at the same time contributing to a better human life both in the private field, at home and globally. It is a unique place filled with unconventional forms of education and inspiration. Source: Electrolux (LinkedIn)

Source: Cogiteon

Finnlines has launched new ferry connections

Finnish operator Finnlines, part of the Italian group Grimaldi, which is the world leader in the ferry market, launched a ferry connections from Swinoujscie to Malmo.

Source: portalmorski.pl



fot. Ulstein Verft

The CSOV hull produced in Poland reached Norway

In May the Twin X-Stern hull built in Gdynia in a shipyard Crist arrived at the Ulstein Verft shipyard in Norway. Now the equipment stage will begin. This is the second hull that was built for the Norwegian shipowner Olympic Boreas. The agreement between Olympic and Ulstein was signed in 2022. The contract includes the construction of two CSOV units in Ulstein Verft, while the hulls were built in the shipyard Crist in Poland.

Source: Offshorewindpoland

Skanska will offer apartments for institutional rental

Skanska introduces a new business line in the region, in addition to office. The company will offer apartments for institutional rental. Such investments can be developed in Kraków, Wrocław or Warsaw. The strategy is to spread the investment over time. The company still wants to do what it does best, i.e. office buildings, and this will continue to be its main activity. Source: "Puls Biznesu"



Source: Propertydesign

<u>Opening of Radisson RED Hotel & Radisson RED</u> <u>Apartments Kraków</u>

Radisson RED Hotel & Radisson RED Apartments Krakow is a new, lifestyle hotel with a higher standard, which opened its doors in the Unity Centre complex in Krakow in the second half of June 2024.The hotel offers 229 rooms of different standards and 46 apartments. In a separate building, apartments with an area of 27 to 92 sq m will be available.The hotel and apartment complex is managed by General Director Alicja Zaliwska. Source: Propertynews

Orlen invests in a Norwegian company Heimdall Power

Orlen VC invested in the Norwegian company Heimdall Power, which specializes in the optimization of power grids. The technology developed by Heimdall Power increases the throughput of these networks by 40 percent, Orlen reported. Heimdall Power technology enables direct monitoring of power line parameters, which allows to assess the current load on the line and detect events such as failures, icing, fires and high levels of vibration. *Source: BiznesAlert*

ON THE GREEN WAY



offshore wind energy

Equinor and Polenergia open the first exhibition in Poland on

"Baltic. Sea of green energy" is the first exhibition in Poland dedicated to offshore wind energy. The exhibition was created at the Maritime Culture Centre, a branch of the National Maritime Museum in Gdansk. Source: Equinor

fot. Equinor and Polenergia

OX2 officially opens the Juniewicze Wind Farm

Juniewicze Wind Farm is the 4th wind farm implemented in Poland by OX2, a leading RES developer and a leader in terms of wind investments in Europe. 16 wind turbines with a total capacity of 48 MW will supply about 32 thousand households annually. On May 22, the official opening of FW Juniewicze took place in Mazovia. *Source: OX2*

OX2 have signed an asset management agreement with ORLEN S.A.

OX2 have signed an asset management agreement with ORLEN S.A. for three of their wind farms in Poland, in total 49 turbines and a total capacity of 142 MW. OX2 will provide technical, commercial and financial management to ensure optimal asset performance of the wind farms. *Source: portalmorski.pl*

PEOPLE ON THE MOVE

Kamila Skorupinska has a global HR function at Medicover

Since April, Kamila Skorupinska has held the position of Chief People Officer in global Medicover structures and will be responsible for the overall management of HR processes in two business areas: Healthcare Services and Diagnostic Services. Source: Medicover

Piotr Herian appoints financial director in ISS Polska

From 1st of June Piotr Herian took the position of Financial Director (CFO) at ISS Poland and the Baltic countries. Source: issworld.com

Netto Polska appoints Sustainability Officer

Anna Paszt has been appointed for this position. She is a manager with over 20 years of experience in managerial positions. nThe appointment of the Sustainability Officer function as a member of the Management Board is the next stage on the Netto Polska path to achieve the goals of sustainable development and emphasize how important this area is in the organization. Source: Netto

RECOGNITION

Award in the category office/commercial facility for ISS Polska

Office of ISS Finance Service Centre in Gdańsk has been awarded in the category "office/commercial facility" in the ninth edition of the Architectural and Urban Competition ACCESSIBILITY LEADER. The office has been designed and implemented fully by the ISS Poland team. Source: ISS Polska

Contact Center of PKO Bank Polski one of the best in the country

PKO Bank Polski won 6 awards in the Polish Contact Center Awards competition. This is proof of the highest standards in remote communication with customers. Wins and awards apply to the category: "Best customer service strategy", "Helpdesk", "Customer service" and "Best coach". Source: PKO Bank Polski

AstraZeneca Pharma Poland awarded Top Employer Polska

The Top Employers Institute awarded AstraZeneca Pharma Poland the Top Employer Polska and Top Employer Europa 2024 titles for the fourth year in a row. This prestigious distinction confirms that the company meets the highest standards in human resources management practices and is committed to creating a friendly and innovative work environment for employees. *Source: AstraZeneca*

Nordic companies awarded in 6th edition of Diversity in Check

Nordea and Medicover are among employers who are the most advanced in the field of diversity and inclusion management in Poland according to Diversity IN Check study organized by Responsible Business Forum. The purpose of Diversity IN Check is to diagnose how advanced an organisation is in managing diversity and building an inclusive workplace. The survey questionnaire is based on recognized international standards and guidelines, such as: the Sustainable Development Goals, ISO 26000 and ISO 30415, GRI Standards, OECD Guidelines for Multinational Enterprises. *Source:odpowiedzialnybiznes*

Skanska with Friendly Workplace 2024 statuette

Friendly Workplace® is a prestigious award of the editorial office of MarkaPracodawcy.pl for employers who can boast of a modern approach in the area of personnel policy and employee development. The title is granted to companies that respect and support the model of work-life balance, create a healthy and friendly work environment, focus on open and partnership relations with employees, and, they invest in the development of their professional competences and interests.

Source: markapracodawcy.pl

Service Quality Star 2024 for Medicover

The award is granted on the basis of a year-round consumer satisfaction survey conducted by the Polish Service Quality Programme in cooperation with experts from SecretClient®. As part of the project, the service quality index is analyzed, the NPS indicator – the likelihood of giving recommendations to loved ones and friends.

Medicover in the area of customer/patient service strongly focuses on modern technologies that significantly facilitate communication in a sensitive area of health. The company is gradually developing the Medicover Online platform. Source: Medicover



fot. www.ox2.com

OX2 wins ESG Polityka Green Leaf for the first time

On June 11, the Gala on the occasion of the XIII edition of the Polityka ESG Leaves was held at the Polityka Publishing House for the first time in a new edition, in which not only Gold, Silver and White were awarded, but also ESG Green Leaves. This year's perspective, wider than before, allowed the organizers to appreciate responsible and sustainable activities of companies in three areas: environmental protection, social responsibility and corporate governance. Source: OX2

<u>Stena Recycling among the leaders of the transport, logistics and production</u> <u>industries in the "ESG Ranking. Responsible Management 2024"</u>

For the eighteenth time, Polish companies have been rated in the "ESG Ranking. Responsible Management" (formerly the Responsible Companies Ranking). In this year's edition, Stena Recycling was ranked third in the industry classification. This year, almost 70 companies took part in the ranking, and almost 150 enterprises expressed interest in it. Source: Stena Recycling

LET'S STAY IN TOUCH





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