

Warsaw, 23rd June 2010 r.

Dear Investors,

The Polish Information and Foreign Investment Agency is carrying out the survey on the investment climate in Poland which will be based on the opinions of the investors currently active in the Polish market. We are interested in the comments of business people, relating to the broad spectrum of factors that influence the conditions for both the setting up and the running of companies in our country.

Our questionnaire is anonymous and conducted in an on-line mode; due to which your responses will flow directly back to the data base. The results of the survey will be analysed in third quarter 2010. The findings of the survey and the final report will be presented at the seminar in PAIiZ.

I would very much hope that you will take part in this survey which you will find under the following link <http://www.paiz.gov.pl/climate> Your participation will allow PAIiZ to become acquainted with your opinions on the investment climate and identify the main obstacles in conducting business in our country.

I would be grateful if you could fill in our questionnaire by 14th July 2010 at the latest.

Should you have any queries, please contact Ms. Agnieszka Garbacz by e-mail: (agnieszka.garbacz@paiz.gov.pl) or by the phone: +4822 334 99 80.

Sincerely,

Sławomir Majman

President of the Board